

## **SRIVATSA ENCIVIL PRIVATE LIMITED**

**Regd. Office:** "Suyog Navkaar", CTS No. 36/1, 37/1, 38, F.P. No. 394 395A, Gultekadi,  
Pune 411037; **CIN:** U45209PN2021PTC204476; **Email Id:** accounts@suyoggroup.com;  
**Contact No:** 9372150025

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Date: 14<sup>th</sup> February 2024

To,  
The Manager,  
Listing Department,  
BSE Limited,  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Mumbai 400001.

**Subject:** Disclosure under Regulation 52(7) of Securities Exchange Board of India  
(Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby confirms that for the Quarter ended 31<sup>st</sup> December 2024, the issue proceeds of Non-Convertible Debentures were utilized for the purpose for which the same were raised by the Company.

The statement in the prescribed format is enclosed.

We request you to take the same on record.

Thanking You,

Yours Faithfully,

For Srivatsa Encivil Private Limited

Kalpesh Bharat Shah  
Director & Compliance Officer  
DIN: 00004924

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Statement indicating the utilization of issue proceeds/Statement of Deviation /Variation  
in the use of the proceeds of issue of Listed  
Non-Convertible Debt Securities

[As per Regulations 52(7) of SEBI (LODR) Regulations, 2015]

### A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/No)	If Yes, then specify the purpose for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Srivatsa Encivil Private Limited	INEQK8T07024	Private placement	12% Non-Convertible Debentures - Series I	14 <sup>th</sup> June 2022	Rs. 100,00,00,000/-	Rs. 100,00,00,000/-	No	N.A.	None
Srivatsa Encivil Private Limited	INE0K8T07032	Private placement	12% Non-Convertible Debentures - Series II	31 <sup>st</sup> July 2023	Rs. 300,00,000/-	Rs. 29,99,99,999/-	No	N.A.	None

### B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks for 12% Non-Convertible Debentures - Series I	Remarks for 12% Non-Convertible Debentures - Series II
Name of listed entity	Srivatsa Encivil Private Limited	Srivatsa Encivil Private Limited
Mode of fund raising	Private placement	Private placement
Date of raising funds	14 <sup>th</sup> June 2022	31 <sup>st</sup> July 2023
Amount raised	Rs. 100 Crore	Rs. 30 Crore
Report filed for quarter ended	31 <sup>st</sup> December 2024	31 <sup>st</sup> December 2024

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Monitoring Agency	Not applicable	Not applicable
Monitoring Agency Name, if applicable	Not applicable	Not applicable
Is there a deviation/ variation in use of funds raised?	N.A.	N.A.
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	N.A.	N.A.
If yes Date of Shareholders approval	N.A.	N.A.
Explanation for the deviation/ variation	N.A.	N.A.
Comments of the audit committee after review	N.A.	N.A.
Comments of the auditors, if any	N.A.	N.A.

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Objects for which funds have been raised and where there has been a deviation/variation, in the following table:

Original object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds utilized	Amount of deviation/variation For the quarter According to applicable object (in Rs. Crore and in	Remarks, if any
N.A.						

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fundraising document i.e. prospectus, letter of offer, etc.

Name of signatory: Kalpesh Bharat Shah

Designation: Director

Date: 14/02/2025

**Date & Time of Download : 14/02/2025 18:48:11**

**BSE ACKNOWLEDGEMENT**

<b>Acknowledgement Number</b>	9042812
<b>Date and Time of Submission</b>	2/14/2025 6:29:15 PM
<b>Scripcode and Company Name</b>	973995 - SRIVATSA ENCIVIL Pvt Ltd
<b>Subject / Compliance Regulation</b>	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
<b>Submitted By</b>	Kalpesh B Shah
<b>Designation</b>	Designated Officer for Filing

**Disclaimer** : - Contents of filings has not been verified at the time of submission.

**Date & Time of Download : 14/02/2025 18:48:24**

**BSE ACKNOWLEDGEMENT**

<b>Acknowledgement Number</b>	9042813
<b>Date and Time of Submission</b>	2/14/2025 6:29:15 PM
<b>Scripcode and Company Name</b>	975008 - SRIVATSA ENCIVIL Pvt Ltd
<b>Subject / Compliance Regulation</b>	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
<b>Submitted By</b>	Kalpesh B Shah
<b>Designation</b>	Designated Officer for Filing

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