

SRIVATSA ENCIVIL PRIVATE LIMITED

Regd. Office: "Suyog Navkaar", CTS No. 36/1, 37/1, 38, F.P. No. 394 395A, Gultekadi,
Pune 411037; **CIN:** U45209PN2021PTC204476; **Email Id:** accounts@suyoggroup.com;
Contact No: 9372150025

Date: 14th August 2023

To,

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400001.

Subject: Disclosure under Regulation 52(7) of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby confirms that for the quarter ended 30th June 2023, the issue proceeds of Non-Convertible Debentures raised up to 30th June 2023 were utilized for the purpose for which the same were raised by the Company.

The statement in the prescribed format is enclosed.

We request you to take the same on record.

Thanking You,

Yours Faithfully,

For Srivatsa Encivil Private Limited

Kalpesh Bharat Shah
Director
DIN: 00004924

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statement indicating the utilization of issue proceeds/Statement of Deviation /Variation
in the use of the proceeds of issue of Listed
Non-Convertible Debt Securities

[As per Regulations 52(7) of SEBI (LODR) Regulations, 2015]

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Srivatsa Encivil Private Limited	INEQK8T07024	Private placement	12% Non-Convertible Debentures - Series I	14 th June 2022	Rs. 100,00,00,000/-	Rs. 100,00,00,000/-	No	N.A.	None

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	Srivatsa Encivil Private Limited
Mode of fund raising	Private placement
Type of instrument	Secured, Redeemable Non-Convertible Debenture-Series I
Date of raising funds	14 th June 2022
Amount raised	Rs. 100 Crore
Report filed for quarter ended	30 th June 2023
Is there a deviation/ variation in use of funds raised?	N.A.
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	N.A.

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If yes, details of the approval so required? Date of approval	N.A.														
Explanation for the deviation/ variation	N.A.														
Comments of the audit committee after review	N.A.														
Comments of the auditors, if any	N.A.														
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:															
<table border="1" style="width: 100%; border-collapse: collapse;"><thead><tr><th style="width: 10%;">Original object</th><th style="width: 10%;">Modified Object, if any</th><th style="width: 10%;">Original Allocation</th><th style="width: 10%;">Modified Allocation, if any</th><th style="width: 10%;">Funds utilized</th><th style="width: 30%;">Amount of deviation/variation For the quarter According to applicable object (in Rs. Crore and in</th><th style="width: 10%;">Remarks, if any</th></tr></thead><tbody><tr><td colspan="7" style="text-align: center; padding: 5px;">N.A.</td></tr></tbody></table>		Original object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds utilized	Amount of deviation/variation For the quarter According to applicable object (in Rs. Crore and in	Remarks, if any	N.A.						
Original object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds utilized	Amount of deviation/variation For the quarter According to applicable object (in Rs. Crore and in	Remarks, if any									
N.A.															
Deviation could mean:															
a. Deviation in the objects or purposes for which the funds have been raised.															
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.															
Name of signatory: Kalpesh Bharat Shah															
Designation: Director															
Date: 14 th August 2023															



NATU & PATHAK
CHARTERED ACCOUNTANTS

GOPAL HOUSE, B WING, 4TH FLOOR, S. NO. 127/1B/1,
PLOT A1, KOTHRUD, PUNE (MH) – 411 029 INDIA.
TELEFAX: +91-20-67465903, +91-9096211101
E-MAIL: ranjeet@natupathak.com

TO WHOMSOEVER IT MAY CONCERN

We have examined relevant books of account, records and documents produced to us. According thereto and as per information and explanation given to us, we, to the best of our knowledge and belief confirm that **M/s. Srivatsa Encivil Private Limited** having its registered office at Suyog Navkaar, CTS No. 36/1, 37/1, 38, Final Plot Nos. 394 & 395A, Gultekdi, Pune – 411 037 has utilised the proceeds from issue of Non-Convertible Debentures Series I as per Debenture Trust Deed dated 25/05/2022 in the manner mentioned below as on the date of this certificate:

Particulars	Received From / Paid To	Amount Rs.
Balance in HDFC Bank Account No. 57500000903491 of Suyog Development Corporation Unit 12 LLP as on 01st April 2023	Suyog Development Corporation Unit 12 LLP	NIL
Add: Nil		NIL
Less: Nil		NIL
Balance as on 30 th June , 2023		NIL

This certificate has been issued on request of the company for the purpose of submission to the Debenture Trustees.

Place: Pune
Date: 14th August, 2023
UDIN: 23104882BGWATX8679

RANJEET Digitally signed
by RANJEET
SADASHIV SADASHIV NATU
NATU Date: 2023.08.14
16:45:21 +05'30'
CA. RANJEET NATU
Natu & Pathak
Chartered Accountants
112219W (ICAI Firm Registration Number)
104882 (ICAI Membership Number)