

SRIVATSA ENCIVIL PRIVATE LIMITED

Regd. Office: "Suyog Navkaar", CTS No. 36/1, 37/1, 38, F.P. No. 394 395A, Gultekadi,
Pune 411037; **CIN:** U45209PN2021PTC204476; **Email Id:** accounts@suyoggroup.com;
Contact No: 9372150025

Date: 21st September, 2024

To,
The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai 400001.

Scrip Code: 973995, 975008
ISIN: INE0K8T07024, INE0K8T07032
Segment: Debt

Subject: Intimation under Regulations 51 of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

This is to inform you that as per Regulation 51 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, the Company has received demand notice from Catalyst Trusteeship Limited (Debenture Trustee) for payment of principle, interest and redemption premium.

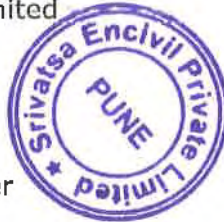
We will keep you informed of any significant developments regarding this issue.

Kindly take the same on record.

Yours Faithfully,
For Srivatsa Encivil Private Limited



Kalpesh Shah
Director and Compliance officer
DIN: 00004924



Encl: Demand Notice received from Catalyst Trusteeship Limited (Debenture Trustee).

By RPAD/Speed Post/Email

CTL/24-25/10126

Date: 19th September, 2024

To,

1. SRIVATSA ENCIVIL PRIVATE LIMITED

Suyog Navkaar, Final Plot No.394,
395A Town Planning Scheme No. III,
Near 7 Loves Chowk,
Shankershet Road, Pune-411037.
Maharashtra

Kind Attn.: Mr. Kalpesh Bharat Shah

Email Id.: kbs@suyoggroup.com

(Addressee No. 1)

2. Mr. Bharat Keshavlal Shah

Office No. 27, Sujay Garden,
Parshwa Building, 12, Mukund Nagar,
Pune – 411037

e-mail: chairman@suyoggroup.com

(Addressee No. 2)

3. Mr. Kalpesh Bharat Shah

Bungalow no. 24, Kanisshka,
Sujay Garden, 12 Mukund Nagar,
Pune, Maharashtra 411037

e-mail: kbs@suyoggroup.com

(Addressee No. 3)

4. Mr. Nilesh Bharat Shah

Bungalow no. 23, Diya,
Sujay Garden, 12 Mukund Nagar Pune,
Maharashtra 411037

e-mail: nbs@suyoggroup.com

(Addressee No. 4)



Page 1 of 4

CATALYST TRUSTEESHIP LIMITED

An ISO: 9001 Company

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200

Delhi Office : 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02

Corporate Office : 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013

Tel : +91 (22) 4922 0555 Fax : +91 (22) 4922 0505

CIN No. U74999PN1997PLC110262 Email : dt@ctltrustee.com Website : www.catalysttrustee.com

Pune | Mumbai | Bengaluru | Delhi | Chennai | GIFT City | Kolkata | Hyderabad



5. Mr. Surendra Keshavlal Shah

Plot No.75, Sunshine Residency,
Flat No.403, Sahani Sujan Park,
Lullanagar, Pune, Maharashtra 411 037
e-mail: sks@suyoggroup.com
(Addressee No. 5)

6. Mr. Ramesh Mulchand Oswal

Bungalow No. 18, Isha Emerald,
Bibvewadi, Lullanagar Road, Pune,
Maharashtra 411037
e-mail: kbs@suyoggroup.com
(Addressee No. 6)

Dear Sirs,

Dishonour of Cheques

1. The Addressee No.1 i.e **Srivatsa Encivil Private Limited** (CIN No. U45209PN2021PTC204476), a company incorporated under the provisions of Companies Act, 1956 and having its registered office at Suyog Navkaar, CTSNo.36/1,37/1, 38, F.P.No.394395A, Gultekadi, Pune – 411037, Maharashtra (hereinafter referred as the **“the Issuer”**) have issued Series I, 1000 Secured, Listed, Redeemable, Non-convertible Debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakh only) each and Series II, 3000 Secured, Listed, Redeemable, Non-convertible Debentures of face value of Rs. 1,00,000/- (Rupees One Lakh only) aggregating to amount of Rs. 130 Crore (Rupees One Hundred and Thirty Crore only) [hereinafter referred as the **“Debentures”**] to the Debenture Holders in terms of the Debenture Trust Deed dated May 25, 2022 (hereinafter referred as the **“Debenture Trust Deed”**) executed amongst inter alia the Issuer and Catalyst Trusteeship Limited. We, Catalyst Trusteeship Limited, are a SEBI registered Debenture Trustee having our registered office at GDA House, Plot No. 85, Bhusari Colony (right), Paud Road, Pune 411 038 & its corporate office at Unit No-901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013 (hereinafter referred as the **“Debenture Trustee”**) were



Page 2 of 4

CATALYST TRUSTEESHIP LIMITED

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200
Delhi Office : 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02
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Pune | Mumbai | Bengaluru | Delhi | Chennai | GIFT City | Kolkata | Hyderabad

An ISO: 9001 Company



appointed as Debenture Trustee for the benefit of the Debenture Holders under the Debenture Trustee Agreement dated May 17, 2022.

2. You, the Addressee No. 1, inter alia, issued the following cheques:
 - i. Cheque No. 000390 dated June 25, 2024 for an amount of Rs. 2,21,91,781/- (Rupees Two Crore Twenty-One Lakhs Ninety-One Thousand Seven Hundred and Eighty-One Only);
 - ii. Cheque No. 000376 dated August 1, 2024 for an amount of Rs. 25,00,00,000/- (Rupees Twenty-Five Crore Only),

in favour of Catalyst Trusteeship Limited drawn on ICICI Bank Limited towards principal amount, interest and redemption premium in respect of the Debentures ("Cheques").

3. The above Cheques were presented for payment with our Banker, ICICI Bank Ltd, Kamla Mills Compound, Branch, Mumbai on August 02, 2024. However, the Cheques were returned dishonored with the reason "Insufficient Funds" vide Cheque Return Memos dated August 23, 2024. Copy of the Cheque Return Memos along with copy of the Cheques is enclosed herewith.
4. You, Addressee Nos. 2 to 6 are responsible for day to day affairs of the Addressee No. 1. You, Addressee No. 3, has even signed the Cheques on behalf of Addressee No.1 with complete knowledge of the other Addressees.
5. That the Cheques were issued by the Issuer, i.e. Addressee No. 1 towards scheduled principal repayment in respect of the Debentures, interest and redemption premium and the Cheques have been returned with the reason set out in para 3 above which tantamount to dishonour of the Cheques.
6. We, Catalyst Trusteeship Limited (acting for the benefit of the Debenture Holders) hereby demand you to make payment of the aggregate amount of Rs. 27,21,91,781/- (Rupees Twenty Seven Crores Twenty One Lakhs Ninety One Thousand Seven Hundred and Eighty One Only) within fifteen (15) days from the date of receipt of this notice failing which Catalyst Trusteeship Limited will be constrained to initiate action for prosecution for offence of dishonour of cheque as contemplated under the provisions



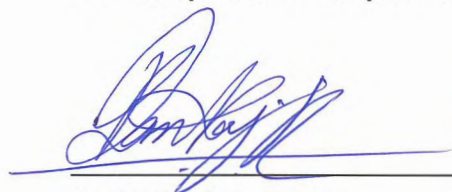
of the Negotiable Instruments Act, 1881 (as amended upto date) and in that event you shall be liable for the cost and consequence of the same.

7. Please note that any action that may be initiated by Catalyst Trusteeship Limited (acting for the benefit of the Debenture Holders) for prosecution under the provisions of the Negotiable Instruments Act, 1881 (as amended upto date), will be in addition to and not in derogation to any of other rights and remedies available to it under law and under the Debenture Trust Deed and other documents entered into by you with Catalyst Trusteeship Limited.

Please treat this as a demand notice issued pursuant to Section 138 read with 141 of the Negotiable Instruments Act, 1881 (as amended upto date).

Yours faithfully,

For **Catalyst Trusteeship Limited**



Authorised Signatory

Name: Pankaj Kumar Rohilla

Designation: Manager



Enclosed: Copy of the Cheque Return Memos along with copy of the Cheques



Mukund Nagar Branch
Shop no:3,4,6,9,10,Business Court,Opp Brand Factory,Mukund Nagar,Pune, Maharashtra,411037
RTGS / NEFT / IFS Code : ICIC0003264

A/C Payee

VALID FOR THREE MONTHS ONLY

2 5 0 6 2 0 2 4
D D M M Y Y Y Y

Pay **CATALYST TRUSTEESHIP LIMITED.**

OR ORDER

**Two Crore Twenty One Lakh Ninety One Thousand Seven
Hundred Eighty One Only**

₹ 2,21,91,781.00

A/c No. 346105001134

11/5/22 CABUS CBS
BUSINESS BANKING : CURRENT ACCOUNT
Payable at par at all branches of ICICI Bank Limited In India

SRIVATSA ENCIVIL PRIVATE LIMITED

AUTHORISED SIGNATORIES

Please sign above



⑈000390⑈ 411229068⑈ 001134⑈ 29



ICICI Bank

REJECTION MEMO

Date : 23/08/2024

Account number : 346105001134

Dear Customer,

We are unable to process your request for Transfer cheque
No-000390 on account of,

1. Signature not matching with our records
2. Absence of signature of joint/all holders as per mandate

€ Requests

1. Absence of supporting documents required viz. _____

2. Incomplete information on the form

Information required is : _____

3. Others _____ (specify)

€ Remittance (RTGS/DD/PO/NEFT/Others)

- ✓ 1. Insufficient Funds
2. Request is submitted beyond cut-off time

3. Others _____ (specify)

€ Deliverables

1. Authorisation letter required
2. Identity proof required
3. Others _____ (specify)

- € Others _____ (specify)

Name of Branch Official:

Signature :

B. B. B.
211054



Alpayee

ICICI Bank

Mukund Nagar Branch
Shop no:3,4,6,9,10,Business Court,Opp Brand Factory,Mukund Nagar,Pune, Maharashtra,411037
RTGS / NEFT / IFS Code : ICIC0003264

VALID FOR THREE MONTHS ONLY

01082024

D D M M Y Y Y Y

SESHASAI (D) / CTS - 2010

Pay Catalyst Trusteeship Limited

OR ORDER

Rupees Twenty Five Crore Only

₹ 25,00,00,000/-

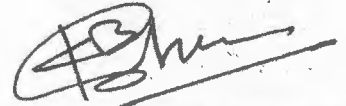
A/c No.

346105001134

11/5/22

CABUS CBS
BUSINESS BANKING : CURRENT ACCOUNT
Payable at par at all branches of ICICI Bank Limited in India

SRIVATSA ENCIVIL PRIVATE LIMITED



AUTHORISED SIGNATORIES

Please sign above



⑈000376⑈ 411229068⑈ 001134⑈ 29



Date : 23/08/2024

Dear Customer,

We are unable to process your request for Transfer cheque

No - 000376. on account of,

1. Signature not matching with our records
2. Absence of signature of joint/all holders as per mandate

e Requests

1. Absence of supporting documents required viz. _____

2. Incomplete information on the form

Information required is :

3. Others _____ (specify)

Remittance (RTGS/DD/PO/NEFT/Others)

1. Insufficient Funds
2. Request is submitted beyond cut-off time
3. Others _____ (specify)

• Deliverables

1. Authorisation letter required
2. Identity proof required
3. Others _____ (specify)

Others _____ (specify)

Name of Branch Official:

Signature :

Boeing
211062



Date & Time of Download : 21/09/2024 16:23:39

BSE ACKNOWLEDGEMENT

Acknowledgement Number	7927193
Date and Time of Submission	9/21/2024 4:23:05 PM
Scripcode and Company Name	975008 - SRIVATSA ENCIVIL Pvt Ltd
Subject / Compliance Regulation	Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information
Submitted By	Kalpesh Shah
Designation	Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.

Date & Time of Download : 21/09/2024 16:23:44

BSE ACKNOWLEDGEMENT

Acknowledgement Number	7927192
Date and Time of Submission	9/21/2024 4:23:05 PM
Scripcode and Company Name	973995 - SRIVATSA ENCIVIL Pvt Ltd
Subject / Compliance Regulation	Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information
Submitted By	Kalpesh Shah
Designation	Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.