

SRIVATSA ENCIVIL PRIVATE LIMITED

Regd. Office: "Suyog Navkaar", CTS No. 36/1, 37/1, 38, F.P. No. 394 395A, Gultekadi,
Pune 411037; **CIN:** U45209PN2021PTC204476; **Email Id:** accounts@suyoggroup.com;
Contact No: 9372150025

Date: 16th August 2024

To,

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai 400001.

Subject: Disclosure under Regulation 52(7) of Securities Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby confirms that the issue proceeds of Non-Convertible Debentures were utilized for the purpose for which the same were raised by the Company for the quarter ended 30th June 2024.

The statement in the prescribed format is enclosed.

We request you to take the same on record.

Thanking You,

Yours Faithfully,

For Srivatsa Encivil Private Limited

KALPESH
BHARAT SHAH

Digitally signed by
KALPESH BHARAT SHAH
Date: 2024.08.16
12:50:57 +05'30'

Kalpesh Bharat Shah
DIN: 00004924
Director & Compliance Officer

SRIVATSA ENCIVIL PRIVATE LIMITED

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Statement indicating the utilization of issue proceeds/Statement of Deviation /Variation in the use of the proceeds of issue of Listed Non-Convertible Debt Securities

[As per Regulations 52(7) of SEBI (LODR) Regulations, 2015]

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/No)	If Yes, then specify the purpose for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Srivatsa Encivil Private Limited	INEQK8T07024	Private placement	12% Non-Convertible Debentures - Series I	14 th June 2022	Rs. 100,00,00,000/-	Rs. 100,00,00,000/-	No	N.A.	None
Srivatsa Encivil Private Limited	INE0K8T07032	Private placement	12% Non-Convertible Debentures - Series II	31 st July 2023	Rs. 300,00,000/-	Rs. 29,99,99,999/-	No	N.A.	None

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks for 12% Non-Convertible Debentures - Series I	Remarks for 12% Non-Convertible Debentures - Series II
Name of listed entity	Srivatsa Encivil Private Limited	Srivatsa Encivil Private Limited
Mode of fund raising	Private placement	Private placement
Type of instrument	Secured, Redeemable Non-Convertible Debenture-Series I	Secured, Redeemable Non-Convertible Debenture-Series II
Date of raising funds	14 th June 2022	31 st July 2023
Amount raised	Rs. 100 Crore	Rs. 30 Crore

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Contact No: 9372150025

Report filed for quarter ended	30 th June 2024	30 th June 2024
Is there a deviation/ variation in use of funds raised?	N.A.	N.A.
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	N.A.	N.A.
If yes, details of the approval so required? Date of approval	N.A.	N.A.
Explanation for the deviation/ variation	N.A.	N.A.
Comments of the audit committee after review	N.A.	N.A.
Comments of the auditors, if any	N.A.	N.A.

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Objects for which funds have been raised and where there has been a deviation/variation, in the following table:

Original object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds utilized	Amount of deviation/variation For the quarter According to applicable object (in Rs. Crore and in	Remarks, if any
N.A.						

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of signatory: Kalpesh Bharat Shah

Designation: Director

Date: 16th August 2024



D R B S V & Associates
Chartered Accountants

6B, Shrinand Apartments, Sadashiv Peth, Tilak Road
Pune 411030. Email:- admin@drbsv.in

Certificate

We have examined relevant books of account, records and documents produced to us. According thereto and as per information and explanation given to us, we, to the best of our knowledge and belief confirm that **M/s. Srivatsa Encivil Private Limited** having its registered office at Suyog Navkaar, CTS No. 36/1, 37/1, 38, Final Plot Nos. 394 & 395A, Gultekdi, Pune – 411 037 has utilised the proceeds from issue of Non-Convertible Debentures Series II as per Debenture Trust Deed dated 25/05/2022 in the manner mentioned below as on the date of this certificate:

Particulars	Date	Received From / Paid To	Amount in Rs.
Balance in HDFC Bank Account No. 57500000897858 as on 01 st April 2024	01/04/2024	NA	1/-
Balance in HDFC Bank Account No. 57500000897858 as on 30 th June 2024	30/06/2024	N.A.	1/-

This certificate has been issued on request of the company for the purpose of submission to the Debenture Trustees.

Amounts are rounded off to nearest rupee.

For D R B S V & Associates
Chartered Accountants
Firm Registration No. 122260W

SHIREESH
NILKANTH
AGTE

Digitally signed by
SHIREESH
NILKANTH AGTE
Date: 2024.08.14
23:14:30 +05'30'

CA. Shireesh N Agte
(Partner)
Membership No.044641
UDIN: 24044641BKAVNY9182

Place: Pune
Date: 14-08-2024

Date & Time of Download : 16/08/2024 13:08:20

BSE ACKNOWLEDGEMENT

Acknowledgement Number	7762390
Date and Time of Submission	8/16/2024 1:08:01 PM
Scripcode and Company Name	973995 - SRIVATSA ENCIVIL Pvt Ltd
Subject / Compliance Regulation	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
Submitted By	Kalpesh Shah
Designation	Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.

Date & Time of Download : 16/08/2024 13:08:16

BSE ACKNOWLEDGEMENT

Acknowledgement Number	7762391
Date and Time of Submission	8/16/2024 1:08:01 PM
Scripcode and Company Name	975008 - SRIVATSA ENCIVIL Pvt Ltd
Subject / Compliance Regulation	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
Submitted By	Kalpesh Shah
Designation	Compliance Officer

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